



Capital  
Markets

RBC Europe Limited  
100 Bishopsgate  
London EC2N 4AA  
Switchboard: 020 7489 1188

---

CMC Markets plc (the “Company”)  
133 Houndsditch  
London  
EC3A 7BX

7 July 2022

Dear Sirs

**Proposed ratification of past dividends (the “Transaction”)**

We refer to the circular (the “Circular”) proposed to be issued on or around 12 July 2022 in relation to the Transaction.

We hereby consent to the inclusion in the Circular of the references to our name in the form and context in which they appear, as shown in the appended version of the Circular.

Our consent is required by Listing Rule 13.3.1R(10) and is given solely for the purpose of complying with that provision and for no other purpose.

Capitalised terms defined in the Circular have the same meaning when used in this letter, unless otherwise defined in this letter.

A handwritten signature in black ink, appearing to read 'Rupert Walford'.

Rupert Walford

For and on behalf of RBC Europe Limited